

Estate Planning Documents: Important Now More than
Ever is a <u>virtual seminar</u> being hosted on Friday, December
11th, from 1:00pm-2:00pm, by Attorney Colleen
Masse, Czepiga Daly Pope & Perri's
Special Needs Planning Department Chair.

Everyone is feeling a little powerless and overwhelmed by COVID-19 these days. Making sure one's affairs are in order and accessible is a great way to build peace-of-mind and take charge. Join Attorney Colleen Masse from the elder law firm Czepiga Daly Pope & Perri to learn about the important estate planning documents every adult should have.... Especially now. You'll learn about Wills, trusts, powers of attorney (POA), and healthcare directives. You'll walk away knowing what these documents are for, and what you need to do to create them. Colleen will also spend some time discussing pooled trusts and how they can be used to help individuals use their extra income and assets while qualifying for Medicaid or the CT Homecare Program for Elders.

You **must** register in advance for this meeting:
https://us02web.zoom.us/meeting/register/tZMpcu-pqzktGtJgGOP048W0am6WI9VBgFj3

After registering, you will receive a confirmation email containing information about joining the meeting.





Colleen Masse is Czepiga Daly Pope & Perri's Special Needs Planning
Department Chair. Her practice focuses on planning for both elders and persons
with special needs of all ages. For seniors, Colleen crafts plans to preserve wealth,
protect well-being and maximize public benefits. For her clients with disabilities,
Colleen helps them use Special Needs Trusts to maintain and improve quality of
life and protect money to afford the care they need for the long run. Colleen is a
member of the Connecticut Bar Association Elder Law Section, the secretary of the
North Central Area Agency on Aging, and a board member of the CT National
Academy of Elder Law Attorneys.

You must register in advance for this meeting, so for registration you can also select the <u>FIND OUT MORE</u> button to connect directly with the registration site.

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